

Matagorda Independent School District
Debt Transparency Information
August 31, 2019

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2014	Yes	\$ 4,549,999	08/31/2019	\$ 4,205,000	\$ 1,594,269	\$ 5,799,269	02/15/2037
				<u>\$ 4,205,000</u>	<u>\$ 1,594,269</u>	<u>\$ 5,799,269</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2014	NR	A/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2014	Refunding for savings
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Proceeds:

<u>Bond Title</u>	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2014	\$ 4,850,160	\$ 4,850,160	\$ -

Debt Summary:

<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 4,549,999	\$ 5,799,269
Total of all authorized unissued debt:	\$ -	
Total of all outstanding debt obligations:	\$ 4,205,000	\$ 5,799,269
Total authorized debt secured by Ad Valorem Taxation:	\$ 4,549,999	
Total outstanding Ad Valorem debt obligations:	\$ 4,205,000	\$ 5,799,269
Total authorized Ad Valorem debt per capita:	\$ 1,688	
Total principal of outstanding Ad Valorem debt obligations per capita:	\$ 1,560	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 2,151
	<u>Population</u>	
2019 Population ⁽⁶⁾ :	2,696	

⁽⁶⁾ Source: The Texas Municipal Advisory Council of Texas.