

Matagorda Independent School District
Debt Transparency Information
August 31, 2021

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2014	Yes	\$ 4,549,999	08/31/2021	\$ 3,860,000	\$ 1,296,519	\$ 5,156,519	02/15/2037
				<u>\$ 3,860,000</u>	<u>\$ 1,296,519</u>	<u>\$ 5,156,519</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2014	NR	A/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2014 Refunding for savings

Proceeds:

<u>Bond Title</u>	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2014	\$ 4,850,160	\$ 4,850,160	\$ -

Debt Summary:

<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 3,860,000	\$ 5,156,519
Total of all authorized unissued debt:	\$ -	
Total of all outstanding debt obligations:	\$ 3,860,000	\$ 5,156,519
Total authorized debt secured by Ad Valorem Taxation:		
Total outstanding Ad Valorem debt obligations:	\$ 3,860,000	\$ 5,156,519
Total authorized Ad Valorem debt per capita:		
Total principal of outstanding Ad Valorem debt obligations per capita:	\$ 1,917	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 2,560
	<u>Population</u>	
2022 Population ⁽⁶⁾ :	2,014	

⁽⁶⁾ Source: The Texas Municipal Advisory Council of Texas.